

Coverage and Reforming the System

Polling Presentation

February 2023

KEY FINDINGS

- 1. The cost of health care is a serious concern.** Eight in ten insured adults are concerned about the cost of care, with seven in ten concerned about the ability to pay, and/or the cost of prescription drugs.
- 2. More than four in five insured adults feel employers should be able to give employees who have enrolled in their company's health plan a discount for seeing a high-quality doctor.**
- 3. Three in four insured Americans believe that when the identical health service is provided in two different sites – such as a doctor's office and outpatient clinic – the price should be the same.**
- 4. Nearly 90% of insured adults believe their health coverage should not be taxed.**

Methodology: This poll was conducted between December 16-December 17, 2022, among a sample of 1510 Insured Adults. The interviews were conducted online. Results from the full survey have a margin of error of plus or minus 3 percentage points.

AGENDA

COVERAGE RATINGS

COVERAGE CONCERNS

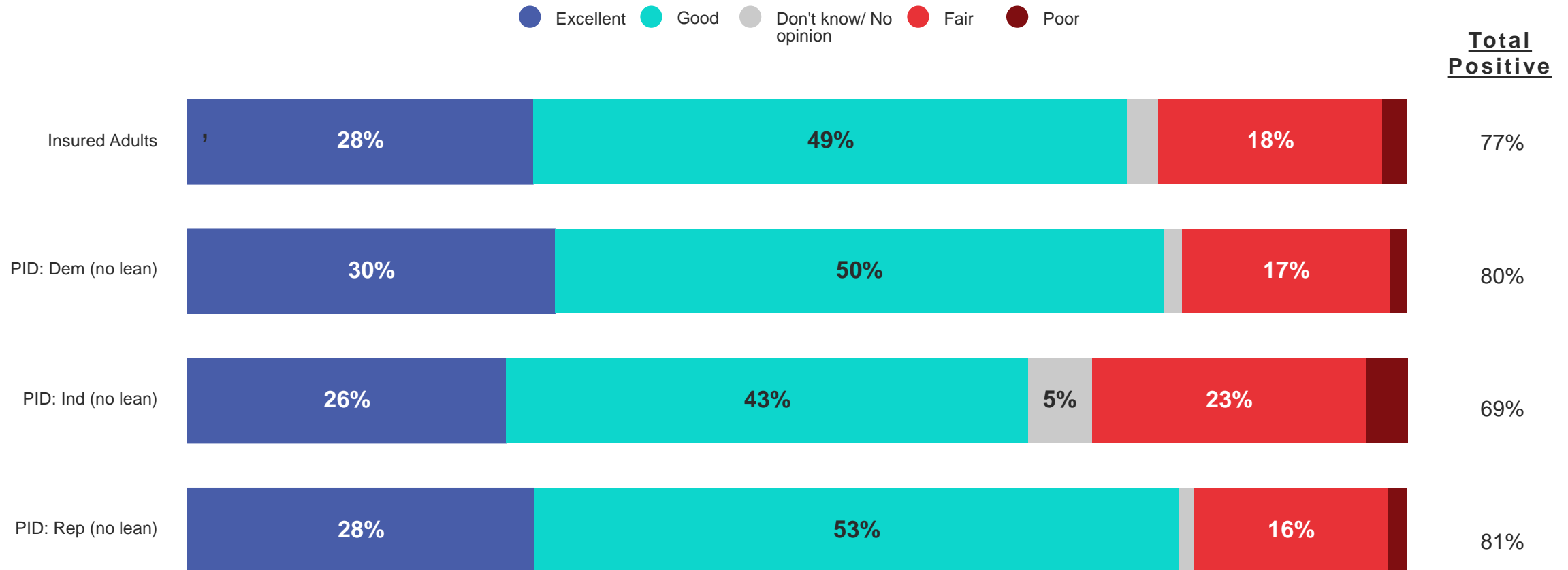
IMPROVING THE SYSTEM



COVERAGE RATINGS

Three-quarters of insured adults who receive employer-sponsored care, including a bipartisan majority, rate the care they receive positively.

How would you rate your current employer-sponsored health care?



COVERAGE RATINGS

Those who are insured through an employer-sponsored plan are much less likely to want to switch their plan to Medicare or Medicaid while those who are insured through the marketplace/ exchange are more likely to want to switch to employer-sponsored care.

You reported that you received your health insurance through your employer or your spouse's employer. If you had the opportunity to switch your health insurance to government-provided insurance such as Medicare or Medicaid, how likely would you be to switch plans?

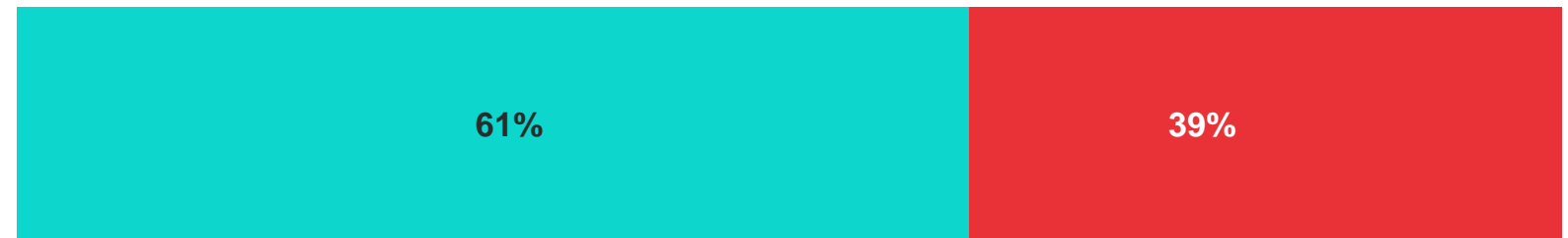
Total Likely

Total Not Likely



You reported that you purchased your health insurance yourself through the marketplace/exchange. If you had the opportunity to switch your health insurance to employer-provided coverage, how likely would you be to switch plans?

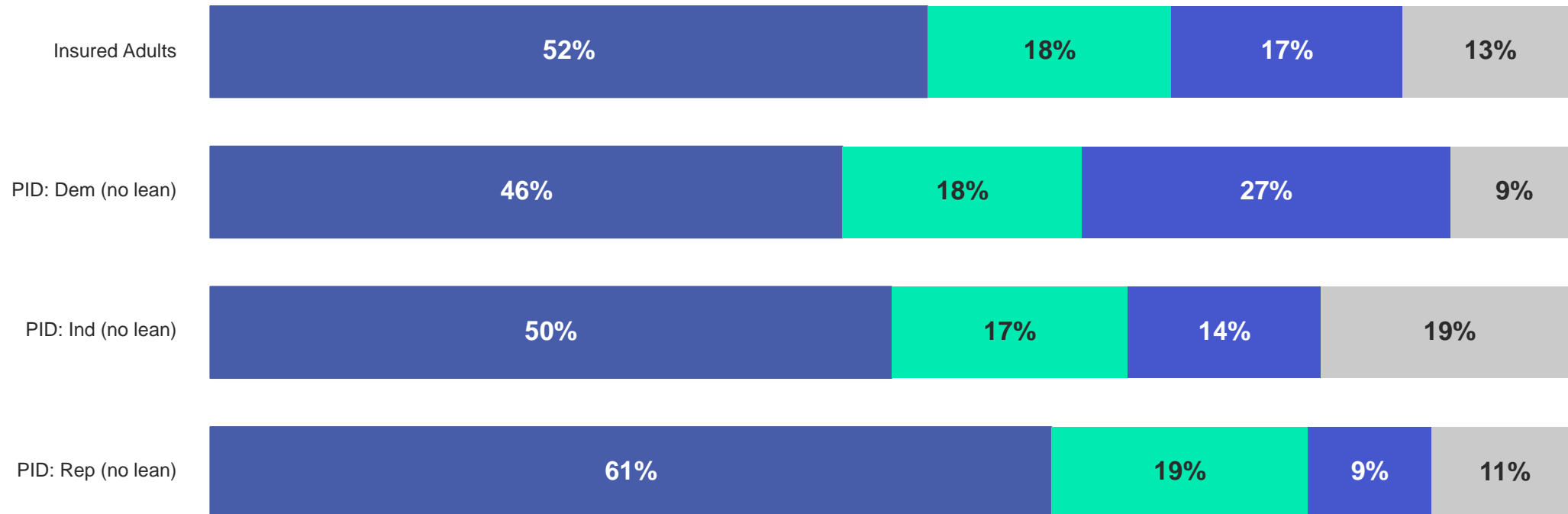
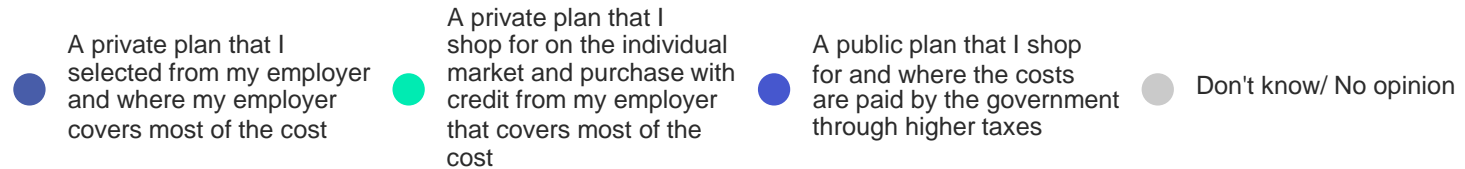
N = 37



COVERAGE RATINGS

Insured adults, including most adults across the political spectrum, prefer to select a private plan from their employer where their employer covers most of the cost.

Regardless of what type of health insurance you have right now, which kind of coverage would you prefer to have?



AGENDA

COVERAGES RATINGS

COVERAGES CONCERNS

IMPROVING THE SYSTEM

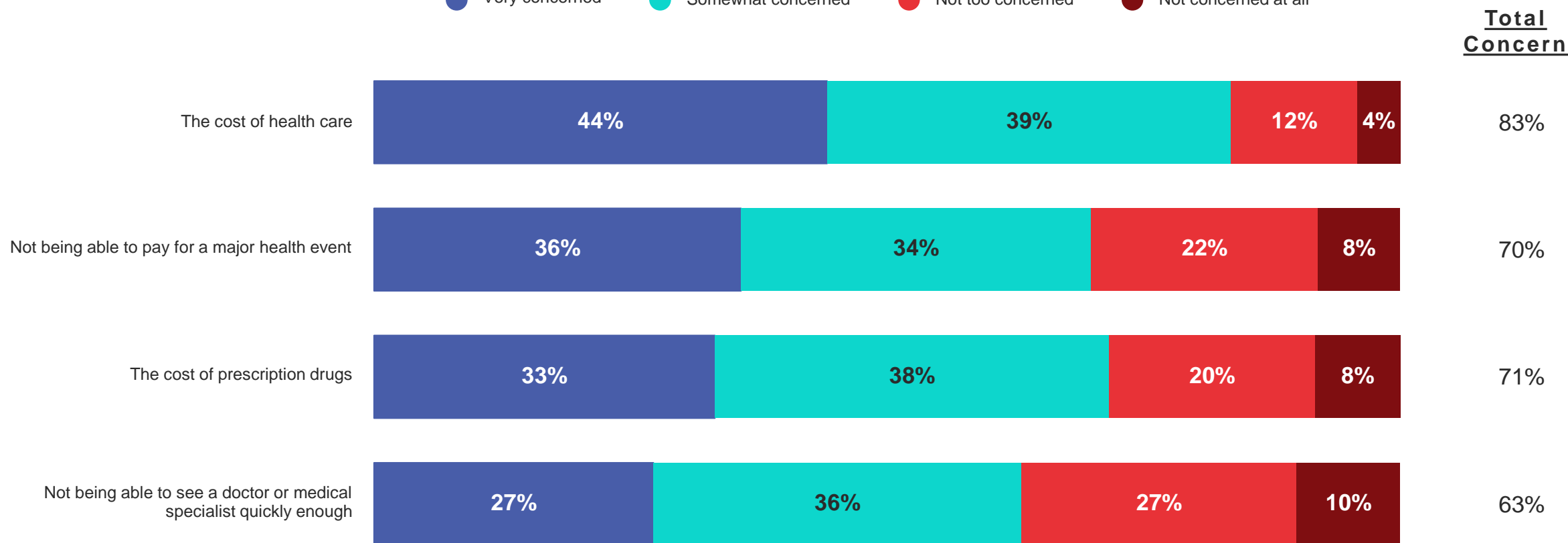


COVERAGE CONCERNS

Eight in ten insured adults are concerned about the cost of care, with seven in ten concerned about the ability to pay, and/or the cost of prescription drugs.

How concerned are you, if at all, about each of the following?

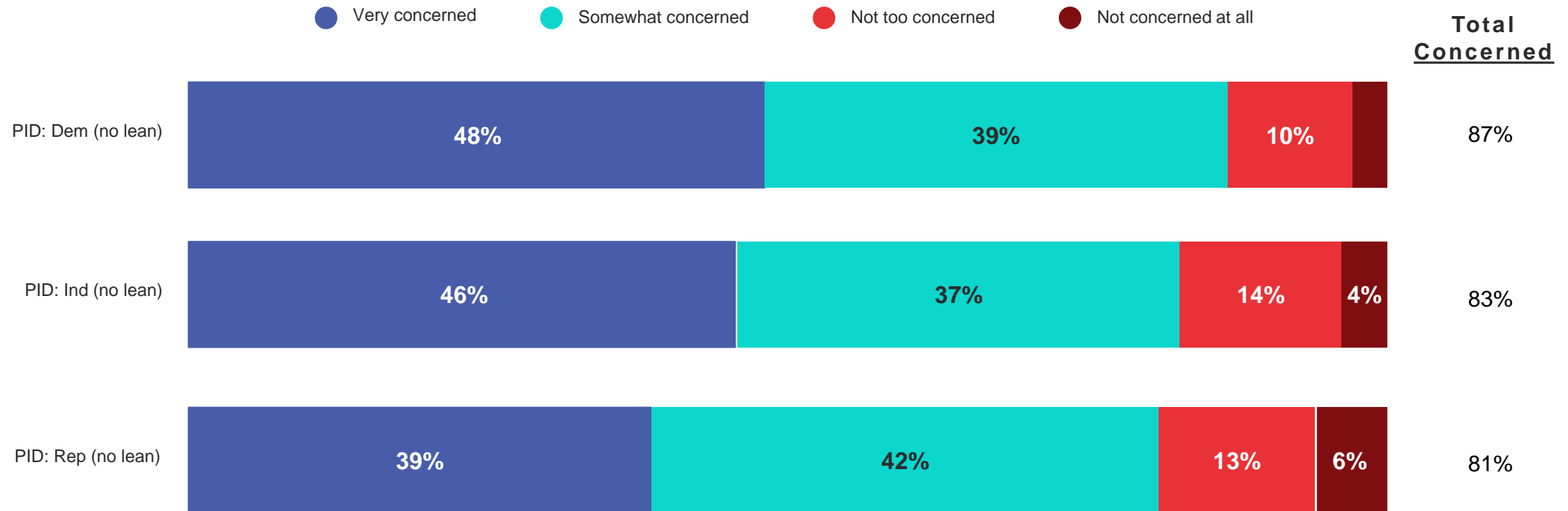
● Very concerned
 ● Somewhat concerned
 ● Not too concerned
 ● Not concerned at all



COVERAGE CONCERNS

A strong bipartisan majority of insured adults are concerned about the cost of health care.

How concerned are you, if at all, about each of the following? The cost of health care



Total Concerned = Very + Somewhat concerned

AGENDA

COVERAGE RATINGS

COVERAGE CONCERNS

IMPROVING THE SYSTEM

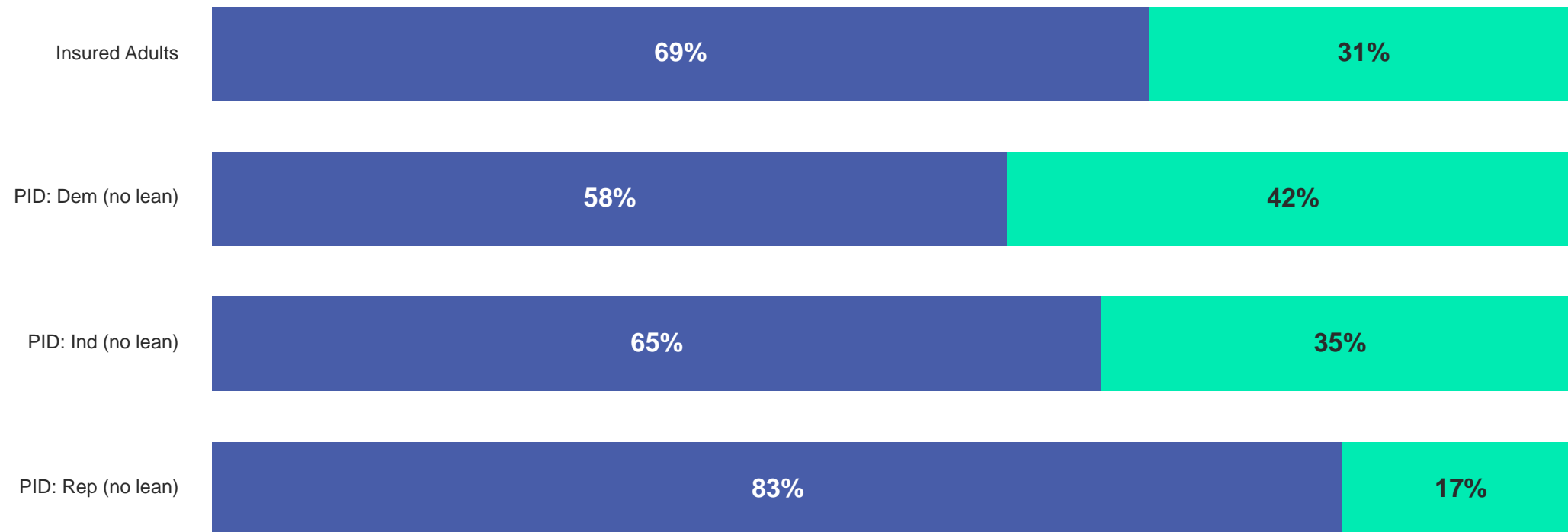


IMPROVING THE SYSTEM

A bipartisan majority of insured adults prefer to strengthen the existing system so more people have employer-provided health insurance coverage and fewer buy it themselves or get it from a government program.

Which of the following do you think is the better way to improve health care coverage in this country?

- Strengthen the existing system so more people have employer-provided health insurance coverage and fewer buy it themselves or get it from a government program
- Separate health insurance coverage from people's employment status, so more people buy coverage themselves or get coverage from a government program

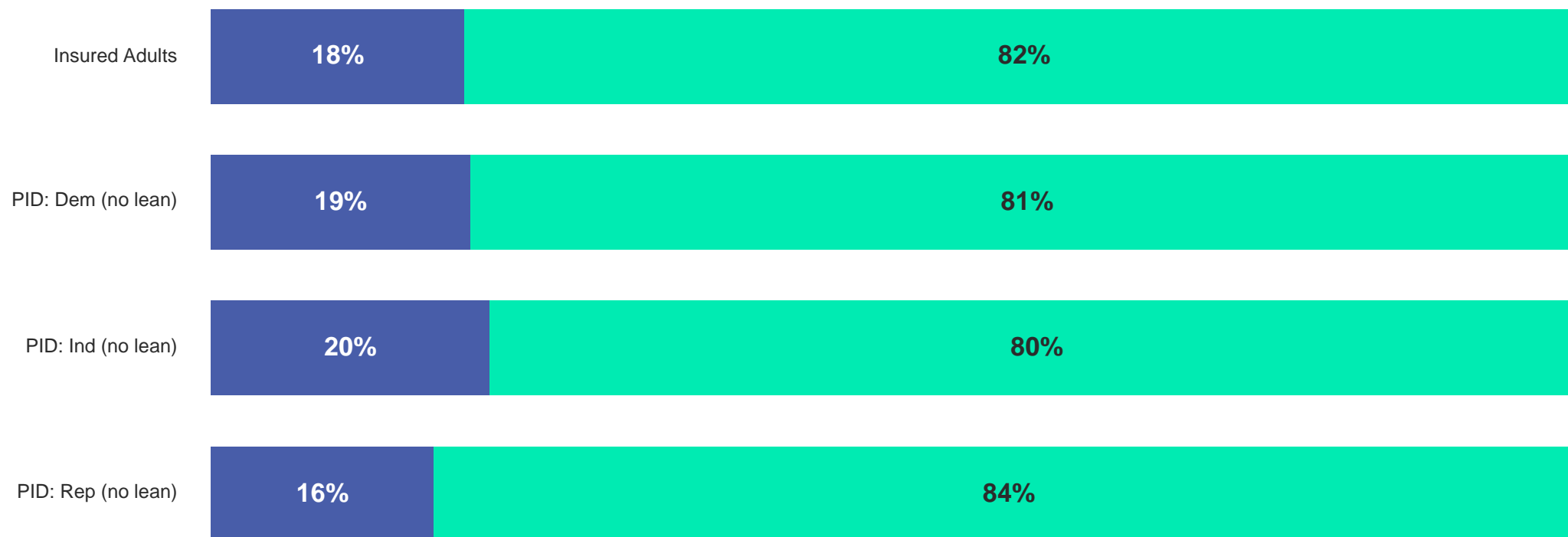


IMPROVING THE SYSTEM

Four in five insured adults, including across political party, feel lawmakers should work to lower health care costs for *all* Americans, no matter where they get their coverage.

Which of the following statements comes closest to your opinion, even if neither is exactly right?

- Lawmakers should work to lower health care costs for the federal government and people with Medicare and Medicaid, even if it means that others, like people with employer-provided coverage, have to pay more
- Lawmakers should work to lower health care costs for ALL Americans, no matter how or where they get their coverage, even if it means that costs aren't lowered as much

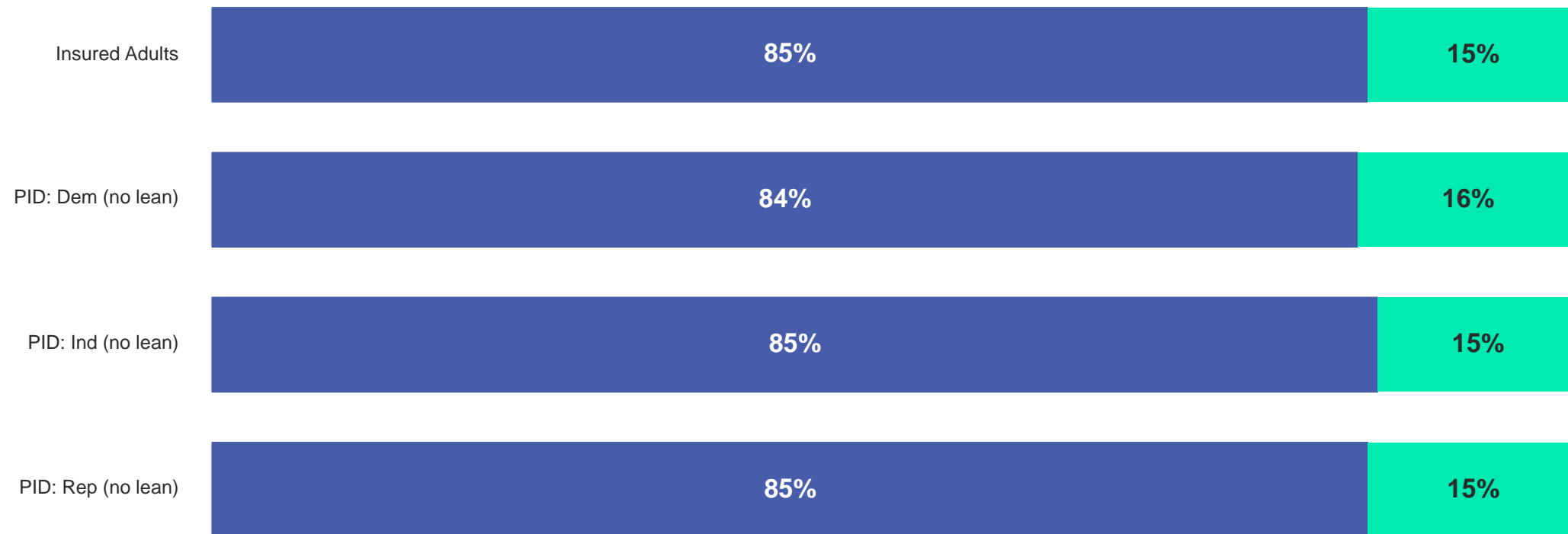


IMPROVING THE SYSTEM

More than four in five insured adults feel employers should be able to give employees who have enrolled in their company's health plan a discount for seeing a high-quality doctor.

Which of the following statements comes closest to your opinion, even if neither is exactly right?

- Employers should be able to give employees who have enrolled in their company's health plan a discount for seeing a high-quality provider
- Hospitals should be allowed to prevent employers from giving a discount to employees for seeing a higher-quality doctor

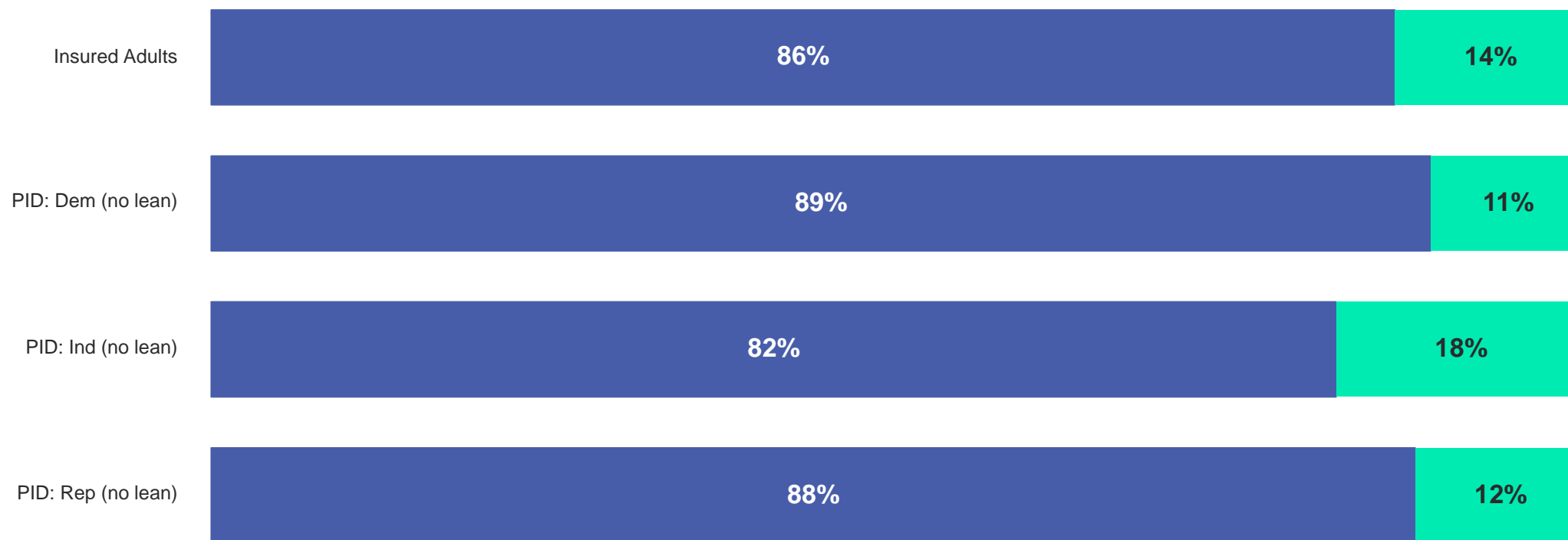


IMPROVING THE SYSTEM

Across the political spectrum, insured adults believe health care costs should remain the same regardless of where the service is received.

Sometimes the cost of an identical health treatment or procedure can differ depending on where the service is received. Which statement do you agree with more, even if neither state exactly how you feel?

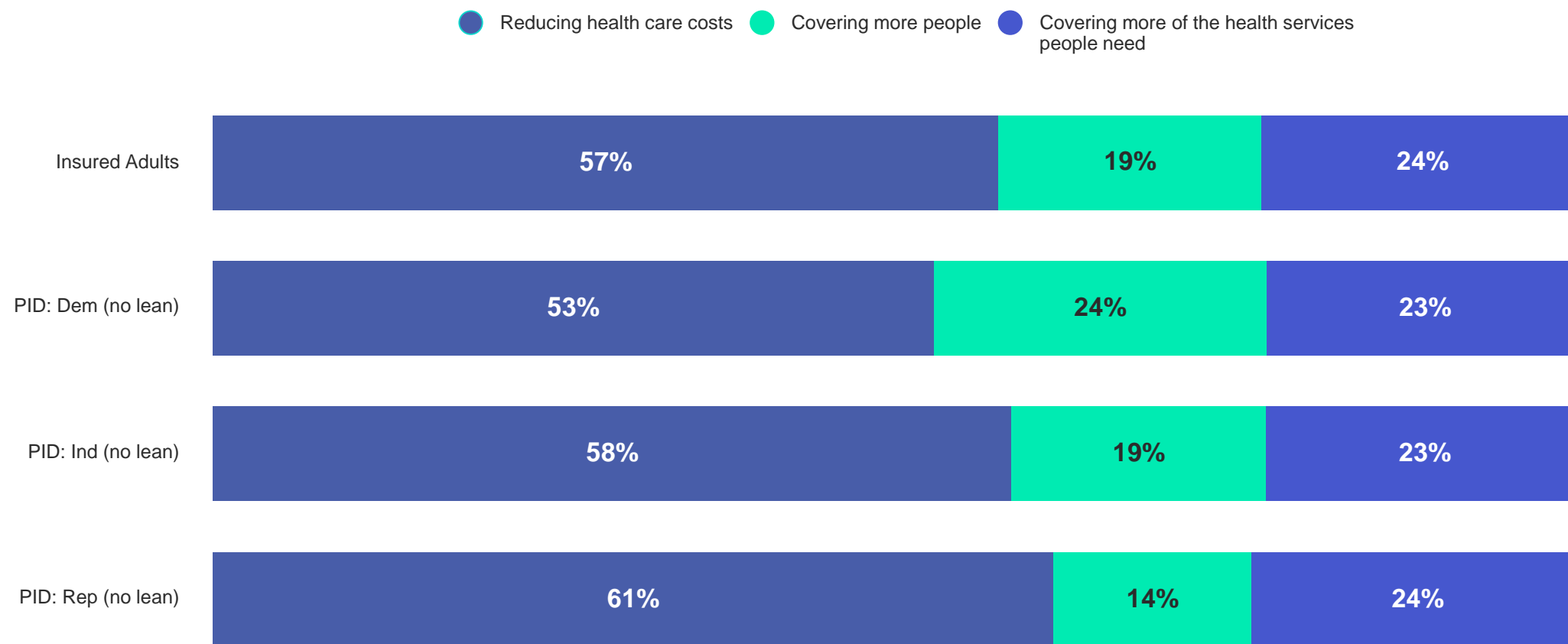
- Doctors should be paid the same amount for performing a given service regardless of whether the medical practice is independent or owned by a hospital.
- Doctors should be allowed to charge more for performing a given service if their medical practice is owned by a hospital.



IMPROVING THE SYSTEM

Reducing health care costs emerges as the top priority for health care reform.

Of the following, which should be made the single most important priority when it comes to health care reform?

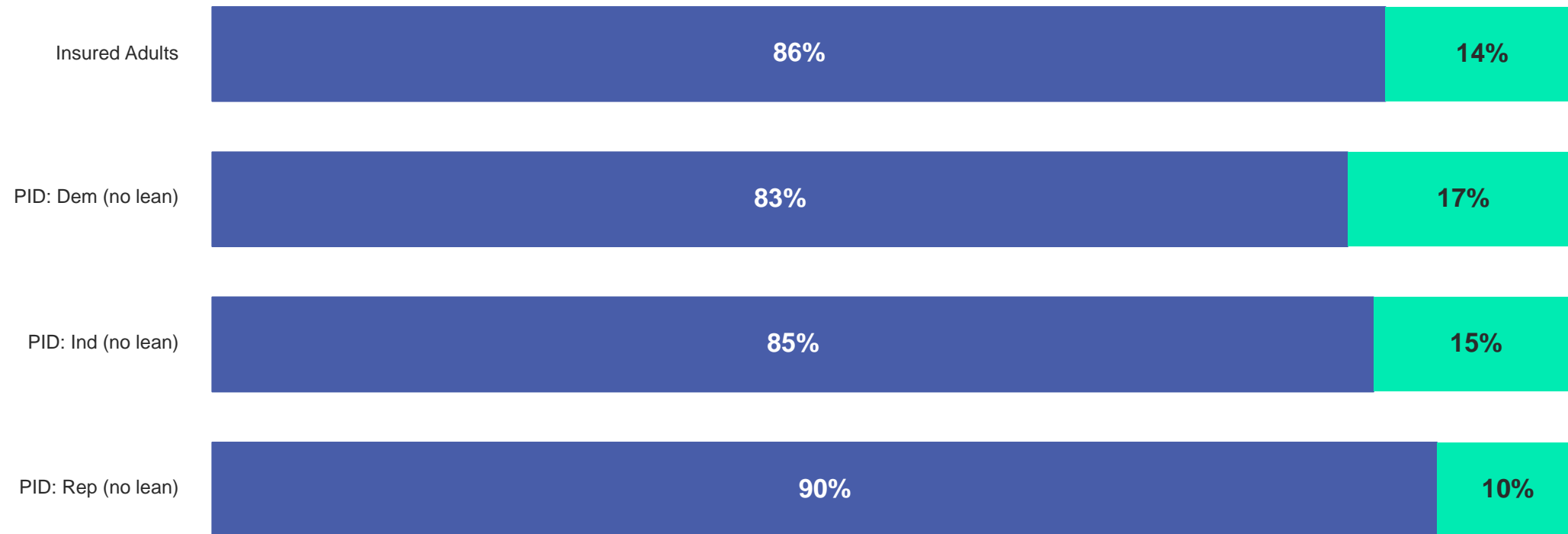


IMPROVING THE SYSTEM

Nearly nine in ten insured adults feel employer – sponsored care should continue to be tax free.

Which of the following statements comes closest to your opinion, even if neither is exactly right?

- Employer-provided health insurance should continue to be tax-free because it encourages employers to provide good-quality coverage at a more affordable price for workers and their families.
- Employer-provided health insurance should be taxed because it would raise federal revenue and discourage the extravagant and/or wasteful use of health care services.





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